

Date: \_\_\_\_\_

Name of Investor: \_\_\_\_\_ (the "Investor")

I am a:

- |  |                                       |
|--|---------------------------------------|
| <input type="checkbox"/> licensed attorney             | Jurisdiction: _____; License #: _____ |
| <input type="checkbox"/> licensed accountant           | Jurisdiction: _____; License #: _____ |
| <input type="checkbox"/> registered broker-dealer      | Jurisdiction: _____; License #: _____ |
| <input type="checkbox"/> registered investment advisor | Jurisdiction: _____; License #: _____ |

I am in good standing in the jurisdiction(s) listed above and all other jurisdictions in which I might hold a license. I hereby confirm that the Investor is an "accredited investor", as defined in Rule 501 of Regulation D of the Securities Act of 1933.

In conducting the analysis, I reviewed information provided by the Investor, including certifications as to certain information and supporting documentation that the Investor provided to me. I have taken "reasonable steps" as outlined by the Securities and Exchange Commission in conducting this analysis.

I am pleased to confirm that the Investor has been verified as an "accredited investor" as defined in Rule 501 of Regulation D of the Securities Act of 1933.

Additional notes (optional):

- There are no additional pages attached to this letter.
- There are \_\_\_\_ additional pages attached to this letter. Please reference them for additional information.

Sincerely,

\_\_\_\_\_ (sign here)

\_\_\_\_\_ (print name)